

2015 PERSONAL INCOME TAX RETURNS PACKAGE (T1 Return)

We have enclosed information relating to the preparation of your **2015** personal tax returns for you to review, sign, and send back by **March 31, 2016** (General tax deadline: April 30, 2016):

CLIENT INFORMATION:

Name: _____	Name of Spouse: _____
SIN # _____	SIN # _____
Birth Date (MM/DD/YYYY) _____	Birth Date (MM/DD/YYYY) _____
Telephone _____	Telephone _____
Email: _____	Email: _____

Mailing Address to be used on T1 Return: Same as last year? **YES / NO** (circle one)

New Address: _____

#	Child's Name:	Child's SIN #:	Child's DOB: (MM/DD/YYYY)
1			
2			
3			
4			

PLEASE ANSWER THE FOLLOWING:

(1) Foreign Income Verification Statement (Form T1135E):

- Applies This form must be filed with your **2015** tax return, if at any time this year the total cost amount of all specified foreign property you owned or held a beneficial interest in was more than **\$100,000 Canadian**. If this applies to you, please advise us and we will send the form to you for completion.
- Does not apply

(2) Elections Canada:

- Yes - allow Do you want to allow Canada Revenue Agency to provide your name, address, and date of birth to Elections Canada?
- No – do not allow

(3) Direct Deposit:

The Canada Revenue Agency will be phasing out cheque refunds. As such, please attach your bank account information for direct deposit of your tax refund, if applicable.

Branch (5 digits) _____ Institution (3 digits) _____ Account # (12 digits) _____

(4) Are you a US Citizen or green card holder? **YES / NO** (circle one)